

Maine Residents Property Tax and Rent Refund Application

**For Property Tax Assessed in 2010 or
Rent Paid during 2010**



1103700

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rev **2011**

STEP 1
Print Neatly in Blue or Black Ink, Using Upper Case Letters

Your First Name _____ MI _____

Your Last Name _____

Spouse's First Name _____ MI _____

Spouse's Last Name _____

Mailing Address (PO Box, number, street and apartment number) _____

City _____ State _____ Zip Code _____

If applicant named above died during 2010, 2011 or 2012, enter date of death: _____ →
(Month) (Day) (Year)

If spouse died during 2010, 2011 or 2012, enter date of death: _____ →
(Month) (Day) (Year)

IMPORTANT!
You **must** enter your SSN(s) and date(s) of birth below.

_____-_____-_____
Your Social Security Number

____/____/_____
Your Date of Birth

_____-_____-_____
Spouse's Social Security Number

____/____/_____
Spouse's Date of Birth

_____-_____-_____
Your Telephone Number

STEP 2
Answer Each Question

**BE SURE TO ANSWER "Yes" or "No" to each question.
YOUR REFUND WILL BE DELAYED IF YOUR APPLICATION IS NOT COMPLETE.**

Yes No

- 1a. Do you receive **any** federal disability payments such as social security disability benefits or supplemental security income disability benefits? 1a. ☐ ☐
- 1b. Does your spouse receive **any** federal disability payments such as social security disability benefits or supplemental security income disability benefits? 1b. ☐ ☐
- 1c. Were you a Maine resident for all of 2010? 1c. ☐ ☐
- 1d. Did you own a home or rent an apartment in Maine for all of 2010 and live in your home or apartment for at least 6 months of 2010? 1d. ☐ ☐
- 1e. Whether you owned or rented your home, did you rent part of your home to others or use part of it for a business? 1e. ☐ ☐
2. Physical location of property where you lived during 2010 (if different from mailing address above): _____
- If you paid rent in 2010, list your landlord's name and telephone number: _____

STEP 3
Enter Your Dependents

3. **Dependents.** How many dependents do you have (**Do not include you or your spouse**)?
List your dependents below. If you have more than 2 dependents, list them on a separate sheet of paper.....
- | | | |
|--|--|---|
| _____-_____-_____
Dependent's First Name | _____-_____-_____
Dependent's Social Security Number | 3a. Does this dependent receive any federal disability payments such as social security disability benefits or supplemental security income disability benefits? Yes No |
| _____-_____-_____
Dependent's Last Name | ____/____/_____
Dependent's Date of Birth | |
| _____-_____-_____
Dependent's First Name | _____-_____-_____
Dependent's Social Security Number | 3b. Does this dependent receive any federal disability payments such as social security disability benefits or supplemental security income disability benefits? Yes No |
| _____-_____-_____
Dependent's Last Name | ____/____/_____
Dependent's Date of Birth | |

STEP 4
Enter your Property Tax or Rent

4. Enter property tax assessed on your home in 2010 (See instructions on page 2) 4. \$ _____, _____ . _____
(You may be asked to provide a copy of the property tax bill that has your name on it.)
- a. Was your home on a rented lot? 4a. ☐ Yes ☐ No
5. Enter total rent you paid on your home or lot in 2010 (**Do not** include mortgage payments) 5. \$ _____, _____ . _____
(If your rent is over \$9,000, attach copies of your rent receipts.)
- a. Does the rent on line 5 include heat? 5a. ☐ Yes ☐ No
- b. Was your rent reduced or paid in part by the government? 5b. ☐ Yes ☐ No

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(page 2)

This application must be filed no later than May 31, 2012.



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STEP 5
Annual Household Income

6. ANNUAL HOUSEHOLD INCOME FOR 2010 (Total amount for Applicant, Spouse, and Dependents)

- a. Maine adjusted gross income (total for all household members. See instructions) **6a.** \$ _____ , _____ . _____
Note: If no member of the household filed a 2010 Maine income tax return, leave this line blank and go to line 6c.
- b. **Loss Add-Back** (see instructions on page 3) **6b.** \$ _____ , _____ . _____
- c. **Additional income not included on line 6a above** (See instructions on pages 3 and 4)
- (1) Salaries, Wages _____
 - (2) Dividends, Interest - all sources _____
 - (3) Social Security, Railroad Retirement, Annuities, Pensions,
Veterans Compensation, ROTH IRAs _____
 - (4) Pension Income Deduction claimed on your Maine income tax return ... _____
 - (5) Deferred Compensation and Employee Contributions to Pension,
Annuity or Retirement Plans _____
 - (6) Cash Public Assistance, TANF _____
 - (7) Child Support Payments _____
 - (8) State Supplemental Income (**This is not social security income**) _____
 - (9) Any other income (see page 4 for types of income to list) _____
- Add lines (1) through (9) above** **6c.** \$ _____ , _____ . _____
- d. Add lines 6a, 6b and 6c **6d.** \$ _____ , _____ . _____
- e. Rollovers of IRA, Pension, or Annuities and Property Tax Program Refunds only if included
on line 6a above. (**See instructions on page 4** before entering an amount on this line.) **6e.** \$ _____ , _____ . _____
- f. Total household income (subtract line 6e from line 6d) **6f.** \$ _____ , _____ . _____

STEP 6
Direct Deposit

7. Direct Deposit Information — If you want your refund sent directly to your bank account, see instructions on page 4 and fill in the spaces below.

Check here if this refund will go to an account outside the United States..... ☐

7a. Routing

Number: _____

7b. Account

Number: _____

**7c. Type of
Account:**

☐ **Checking**

☐ **Savings**

STEP 7
Third Party Designee

8. Third Party Designee (see instructions on page 4): Do you want to

allow another person to discuss this application with Maine Revenue Services? ☐ **Yes** (complete the following). ☐ **No**

Designee's
name: _____

Phone
number: _____

5-digit Personal identification
number: _____

Under penalties of perjury, I declare that I have examined this application and to the best of my knowledge and belief, it is true, correct, and complete. Applications may be audited either before or after refunds are issued. Refunds may be applied to other outstanding government debts you may owe.

Signature of Applicant

Date

Signature of Preparer other than Applicant

Date

If you I-File your application, you will receive a 9-digit confirmation number after you have successfully completed the application process. You must write this number below and **keep this application for your records**. It is proof that you filed an application.

CONFIRMATION NUMBER: _____

NOTE: If you **do not** I-file, leave this information blank and mail this application to Maine Revenue Services in the envelope provided.



Mail your application in the envelope provided, or to: Maine Revenue Services, PO Box 1066, Augusta, ME 04332-1066